

Application for
Executive Certificate in Financial Planning Program

PLEASE PRINT

Full Name _____ SS# (last 4 digits) _____

Position/Title _____ Organization _____

Home Address _____ City, State, Zip _____

Work Phone _____ Cell Phone _____

E-mail Address (daytime) _____

Tuition for the 9-month program (6 courses) is \$5,200.
Early Registration Discount: \$200 discount if paid in full by August 1, 2025
Payment plan is available

Deadline to register – August 13, 2025
Refund policy: 50% refund through Sept. 5; no refund after Sept. 5

Required documentation: One of the following documents is required for application approval: an official transcript, a resume, or a work history. If you submit your application without one of these documents, you will receive “conditional approval” until we receive and review one of the above documents.

Please indicate below which you are/will be submitting:

Official Transcript Resume Work History

Registration/Payment Options:

- Pay tuition online (2.75% CC processing fee/ no fee for e-check) + mail/email/fax application w/ required documentation
- Mail payment (CC section filled out below or check) with application & required documentation
- Request an invoice or sign up for payment plan by emailing continuingstudies@bellarmine.edu for more information on how to proceed.

Mailing address: Abigail Walsh
Bellarmine University
2001 Newburg Rd.
Louisville, KY 40205

E-mail address: awalsh03@bellarmine.edu

Visa Discover

Mastercard Amex _____ Security Code: _____ Exp: _____

Signature: _____ Paid by Check # _____ (Make payable to Bellarmine University)

Billing Address on card (if different from above) _____