



Application for Executive Certificate in Financial Planning Program

PLEASE PRINT

Full Name _____ SS# (last 4 digits) _____

Position/Title _____ Organization _____

Home Address _____ City, State, Zip _____

Work Phone _____ Cell Phone _____

E-mail Address (daytime) _____

The Certificate in Financial Planning Program begins Friday, September 13, 2019

Tuition for the 9-month program (6 courses) is \$4,200.

A nonrefundable, 10% deposit (\$420) is due with application – balance due by August 23, 2019

\$100 discount if paid in full by August 16, 2019

Deadline to register – August 23, 2019

Refund policy: 50% refund through Sept. 26; no refund after Sept. 26

One of the following documents is required for application approval: an official transcript, a resume, or a work history. If you submit your application without one of these documents, you will receive “conditional approval” until we receive and review one of the above documents. Please indicate below which you are/will be submitting:

Official Transcript Resume Work History

Mail to: Linda S. Bailey
Bellarmine University
2001 Newburg Rd.
Louisville, KY 40205

E-mail to: lbailey@bellarmine.edu
Fax to: 502.272.8203
For more information: call 502.272.8161

Bellarmine reserves the right to cancel the program if there is not sufficient enrollment.

Office Use: Received _____ Registered _____ Drop/Withdraw _____

Refund % _____ CK/CC \$ _____ Refund Sent _____

T R X NOTE: _____

Visa Discover

Mastercard Amex _____ Security Code: _____ Exp: _____

Signature: _____ Paid by Check # _____ (Make payable to Bellarmine University)

Billing Address on card (if different from above) _____