



Required Course Materials for CFP® Certification Education Program



READ BEFORE PURCHASING COLLEGE FOR FINANCIAL PLANNING®—A KAPLAN COMPANY EDUCATION TEXTBOOKS

There are six courses within the program. You are responsible for ordering your materials prior to each course. Online assets will be assigned upon order by course. We have the following material order options available:

Automated Course Material Shipment

- With automated billing and shipping, you won't have to remember to order your materials prior to each course. You will be billed and shipped materials 20 days prior to the start date of your course. **To start your automated course material shipment, log into your online portal and place your order for all course materials or contact us at 800-237-9990, option 2, at least 3 weeks prior to your first course start date.**

Order Materials Prior to Each Course

- Prior to each course, you must order the material that corresponds with the upcoming course. **Log into your online portal, and place your order at least 3 weeks prior to each course start date. You may also call 800-237-9990, option 2, if additional assistance is needed.**

**Please note that September programs conduct Retirement Planning before Income Tax Planning.
Prices and editions are subject to change without notice.**

General Financial Planning Principles, Psychology of Financial Planning, and Professional Conduct & Risk Management, Insurance, and Employee Benefits Planning

- General Financial Planning Principles, Psychology of Financial Planning, and Professional Conduct eBook
- Risk Management, Insurance, and Employee Benefits Planning eBook
- Qbank and Learning Objective Videos

Price: \$238 (plus shipping) with optional print textbook add-on: \$99

Investment Planning

- Investment Planning eBook
- Qbank and Learning Objective Videos

Price: \$119 (plus shipping) with optional print textbook add-on: \$99

Tax Planning

- Tax Planning eBook
- Qbank and Learning Objective Videos

Price: \$119 (plus shipping) with optional print textbook add-on: \$99

Retirement Savings and Income Planning

- Retirement Savings and Income Planning eBook
- Qbank and Learning Objective Videos

Price: \$119 (plus shipping) with optional print textbook add-on: \$99

Estate Planning

- Estate Planning eBook
- Qbank and Learning Objective Videos

Price: \$119 (plus shipping) with optional print textbook add-on: \$99

Capstone Case Course

- Personal Financial Planning Cases and Applications

Price: \$93 (plus shipping) with optional print textbook add-on: \$99

